

Mobile Data Collection for SharePoint®

DATA SHEET



How It Works

One Solution for Data Collection on Paper, Tablets, and PCs

- Pick the right device for each scenario and each person.
- Collect data online or offline.

Easy Set-up and Management using Microsoft Office

- In Excel, design a form once for all devices.
- Access and share forms and data using SharePoint.

Immediate Rich Data Access: Original Ink & Text, with Date and Author Validation

- Expand stored data to include metadata.
- Share data from all devices with automated workflows and notifications.

Capturx is an easy and flexible platform that enables teams to instantly capture and share data collected on paper, tablets, and PCs. Non-technical teams can quickly automate data collection on forms using familiar technologies, such as Excel for form design, PDF readers for sharing forms, and SharePoint for data management. Capturx eliminates the need to develop a custom mobile app for each form that workers complete while away from an office.

Capturx for SharePoint is a Web-accessible solution that standardizes data from digital pens and tablets. Once in SharePoint, the data can be integrated into any backend system using OData or XML. Whether deployed on existing or new SharePoint servers, Capturx leverages SharePoint functionality to apply workflows and business process management to collected data.

“Capturx shows great promise for direct savings in man hours for multiple tasks being performed in and around our facilities daily, weekly, and monthly.”

Daniel Winston

Senior Corrosion Specialist
Technical Services Group,
Kinder Morgan

Automate data collection for: inspections, maintenance, time cards, field service, asset management, project tracking, construction, and much more.

“Capturx helps us efficiently track the service paperwork for our planned approach to scheduled services, proactive maintenance and repairs, so customers can minimize unplanned downtime and get productivity when they need it.”

SAM CHAPDELAINE, Customer Services Manager, Finning

KEY FEATURES

- Data capture with digital pens, tablets, and PCs
- No need for custom mobile apps for tablet users
- Support for connected and disconnected environments
- Apply business process and controls with form lifecycle
- Side-by-side view of ink and text for review and approval
- Standard OData, XML, PDF formats for export/integration
- Drop-down fields based on centralized SharePoint lists
- Workflow to relate standard terms with their variations
- Autonumbering adds unique identifier to each form
- Automatically convert digital pen handwriting to text
- Date, time stamp, and author for each form field
- Printing on ordinary paper* for use with digital pens

*Capturx works with many common color laser jet Postscript printers, please contact sales@adapx.com for more information.



Capturx for SharePoint Components

Capturx for SharePoint. A SharePoint add-in that enables form templates and form data to be stored, accessed and managed. Directly from the Capturx site, teams can print forms for use with digital pens and enter form data from a tablet (offline or online). The add-in includes an online/offline Web app for iPad users and an online Web app for PC/Windows tablet users. Capturx supports the uploading, converting, viewing, validating, and approving of handwritten and typed data within SharePoint in addition to integration with other backend systems using OData or XML.

Capturx Forms for Excel. An Excel plug-in that provides easy design and updates of form templates without coding or proprietary tools. The same template is used for writing on paper forms and for touchscreen typing on tablets.

Capturx Digital Pen. The digital pen writes with regular ink while also digitizing and storing handwriting using a built-in sensor, processor, and memory.

Capturx Pen Manager. With Capturx Pen Manager installed on a PC, digital pen users can send their handwriting directly to the SharePoint server. It is also used for general pen management tasks.

System Requirements

SharePoint 2010 General Server Requirements: Windows Server 2008 R2, Microsoft SharePoint 2010 SP1 (Foundation, Standard, or Enterprise). Basic Authentication as part of Capturx SharePoint site configuration if the site is accessed by offline iPad users. Hardware requirements: www.adapx.com/products/capturx-sharepoint-server#tab2

Client PC: Windows XP SP3, Windows Vista SP2, Windows 7 SP1, or Windows 8 for client (32- or 64-bit); Internet Explorer 7, 8, 9, 10, Firefox 21 or Chrome 27; Form design requires Office 2007 SP2, 2010, or 2013 (32-bit only).

Windows Tablet: Tablet PC versions of Windows XP SP3, Windows Vista SP2, Windows 7 SP1, or Windows 8 for client (32- or 64-bit). Internet Explorer 7, 8, 9, 10, Firefox 21 or Chrome 27.

iPad: iPad2 or later, iPad mini with iOS7.x; Safari browser, Adobe Reader iPad app (optional).

“With Capturx, our workflow set-up is easy and flexible, forms are simply designed in Excel for use with either digital pens or iPads.”

Sharonne Hanson
Holland America Line